finarenco
FINANZPLANUNG

25 years 1999–2024

Financial Planning
Insurance Investment Consulting
Pension Planning
Succession Planning
SME Consulting
Fiduciary
Tax Consulting
Financing
Family Office

Client registration form

Surname		Surname	
First name		First name	
Street/No.		Street/No.	
Postcode/town		Postcode/town	
Date of birth		Date of birth	
Denomination		Denomination	
Civil status		Civil status	
Place of origin		Place of origin	
Nationality		Nationality	
Residence permit		Residence permit	
Occupation		Occupation	
Employer		Employer	
Work location		Work location	

The best way to reach you

Tel (mobile)		Tel (mobile)	
Email		Email	

How did you hear about finarenco?

☐ Recommendation _____

☐ Website _____

☐ Other _____

☐ I/We accept the General Terms and Conditions and confirm that I/we have read and agree to the privacy policy; both documents are published at www.finarenco.ch.

Place, date	Signature	Signature

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